

This presentation (the "Pitch Deck") is provided for informational purposes only and does not constitute an offer to sell or a solicitation of an offer to purchase any securities or interests in any company or venture discussed herein. The information contained in this Pitch Deck is confidential and proprietary to BaggageTAXI Group Limited (the "Company") and is being shared with you solely for the purpose of evaluating a potential investment opportunity.

Forward-Looking Statements

This Pitch Deck contains forward-looking statements that are based on the Company's current expectations, estimates, projections, and assumptions. These statements are subject to risks and uncertainties that could cause actual results to differ materially from those projected. The Company does not undertake any obligation to update any forward-looking statements to reflect events or circumstances after the date of this Pitch Deck.

No Representations or Warranties

The Company makes no representations or warranties, express or implied, as to the accuracy or completeness of the information in this Pitch Deck. Any reliance on the information contained herein is at your own risk. The Company expressly disclaims any and all liability that may be based on such information, errors therein, or omissions therefrom.

Investment Risks

Investing in the Company involves a high degree of risk. Potential investors should perform their own due diligence and consult with their legal, financial, and other advisors before making an investment decision. This Pitch Deck does not constitute investment, legal, or tax advice.

Confidentiality

By accepting this Pitch Deck, you agree to maintain the confidentiality of the information contained herein and not to disclose, reproduce, or distribute this Pitch Deck or any related materials, in whole or in part, without the prior written consent of the Company.

No Offer or Solicitation

This Pitch Deck is not intended to form the basis of any investment decision or any decision to purchase securities. Any offer or solicitation will be made only through formal offering documents, and prospective investors should read such documents carefully before making any investment decisions.



.... 🗢 🗖

Al-Enhanced On-Demand Baggage Platform:

We Pick-up, Store & Deliver.

"Empowering travelers to reclaim their time and focus on what truly matters by maximizing convenience."

5.0 $\star \star \star \star \star$ - Google Reviews

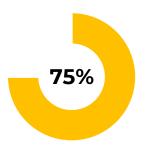
12:11

A

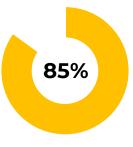
MHERE

© 2024 BaggageTAXI Group. All rights reserved





In 2023, **travelers** feel **burdened by their baggage** on the **first and last day** of their trip



Travelers would prefer a hassle-free solution to manage their baggage as per travel convenience study in 2021.

68%

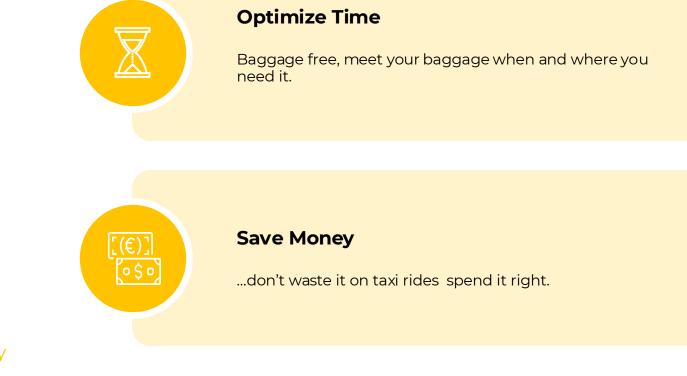
2022 tourists report spending up to 2 hours searching for storage options

My issue when traveling is the inconvenience of lugging my baggage around check-in/out times



BaggageTAXI is digitally transforming the way travelers think about their luggage before and after check-in/check-out times

by providing an on-demand pick-up, storage, and delivery service that is secure and efficient Change the customer journey by enabling them to:





Digitally transforming the travel & tourism market!





Driver App



(B)

Partner App

Actionable data Predictive insights

Increased customer experience through real-time data from customer & luggage intelligence.

DOWNLOAD NOW



Utilizing the GIG economy.

- Facilitating AI & cloud native technologies.
- Enabling the API economy.
- Omnichannel engagement via web & app.
- > Powering the world's first innovative luggage technology platform.
- Enhancing processes via AI to drive best customer experience.
- > Global 24/7 customer service.
- Product Video

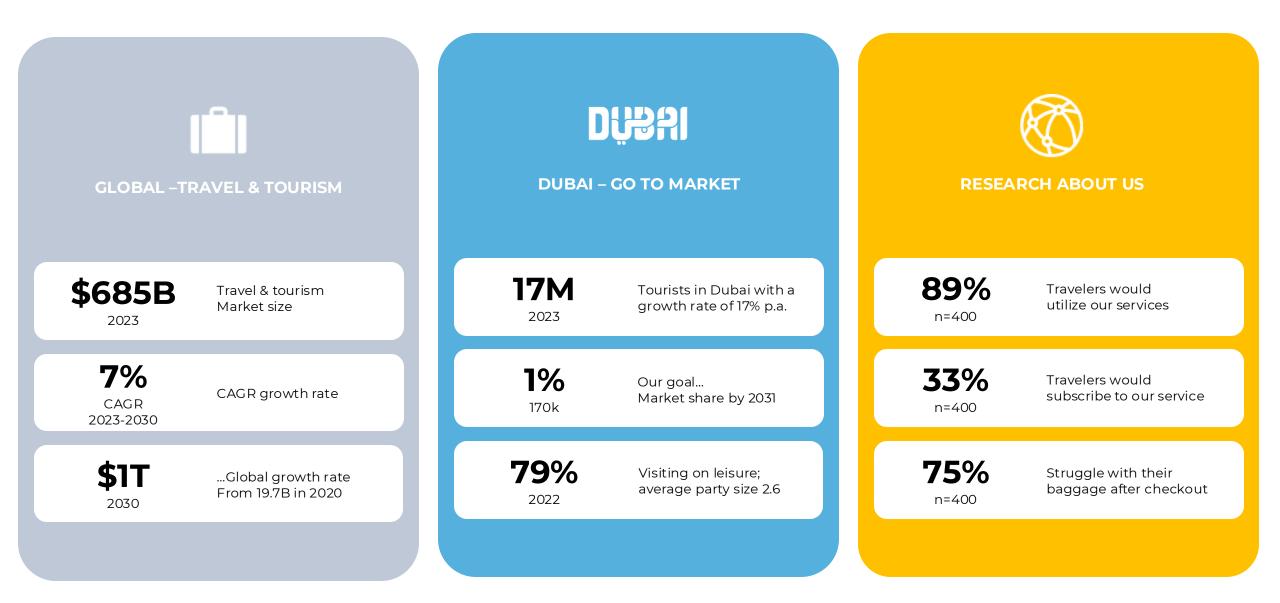


Trusted by global brands



ARMANI Marriott Jumeirah M ADDRESS @ airbnb Retana Steraton 25h RAMADA NOVOTEL VIDA ROVE MÖVENPICK Booking.com BURJ & WYNDHAM Le MERIDIEN Kempinski TAJ OExpedia ANANTARA FRASERUTTS COPTHORNE Oadagio () Mercure Fairmont SHANCRI-LA WESTIN @ MEDIA! agoda ATLANTIS W swissôtel THE FRESH Radissen INTERCONTINENTAL SHANCELLA PULLING MOVENPICK ROVE ibis TRYP FOUR V POINTS Kalt - ad caletal Gour Constit Botto O Dusit ADAGIO InterCityHotel CRANDINGECURE DIS NOVOTEL Barceló Residences @ RED Dusit Thani BOUN, BOSE EDG3 SHANGRI-LA 25h PLACE STUDION EDITION LUXURY TOWNEPLACE AUTOGRAPH COURTYARD® Residence INI. Marriott FOUR Arjaan edge by Retana Rayhaan Risidences CENTRO



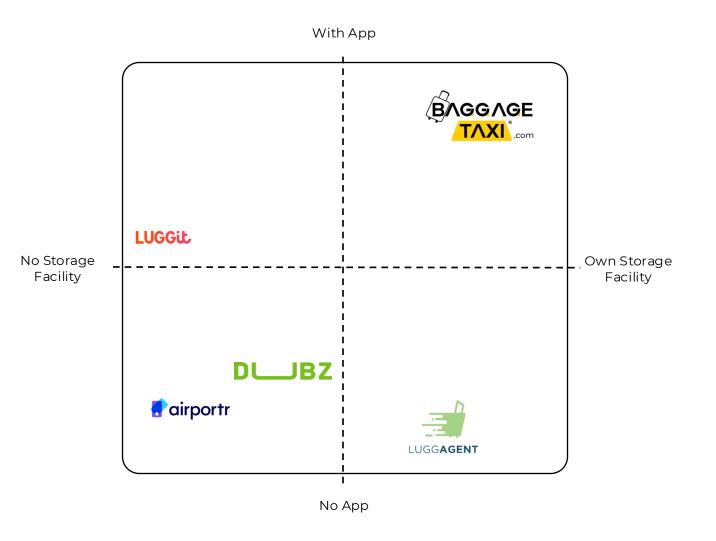


2025 Investor deck - COMPETITION



Baggage storage with collection, storage & delivery market landscape.

From ordinary to tech platforms.





		LUGGit	LUGGAGENT	🛃 airportr	DUJBZ powered by onata
On-Demand pick-up		(\mathbf{x})		(\mathbf{x})	(\mathbf{X})
Own Multi-continent presence	\checkmark	×	×	×	×
Service for short- & long-term storage	\checkmark	×	×	×	×
VIP Service	\checkmark	×	×	×	×
Butler Service	\checkmark	×	×	×	×
Own Storage/Monitoring	\checkmark	×	×	×	×
Mobile Application	\checkmark	\checkmark	×	×	×
Service available to all customers	\checkmark	\checkmark	\checkmark	×	×
Scheduled services	\checkmark	\checkmark	\checkmark	\checkmark	\checkmark
Driver collection & delivery	\checkmark	\checkmark	\checkmark	\checkmark	\checkmark
Service for same day pick-up & delivery	\checkmark	 ✓ 			\checkmark

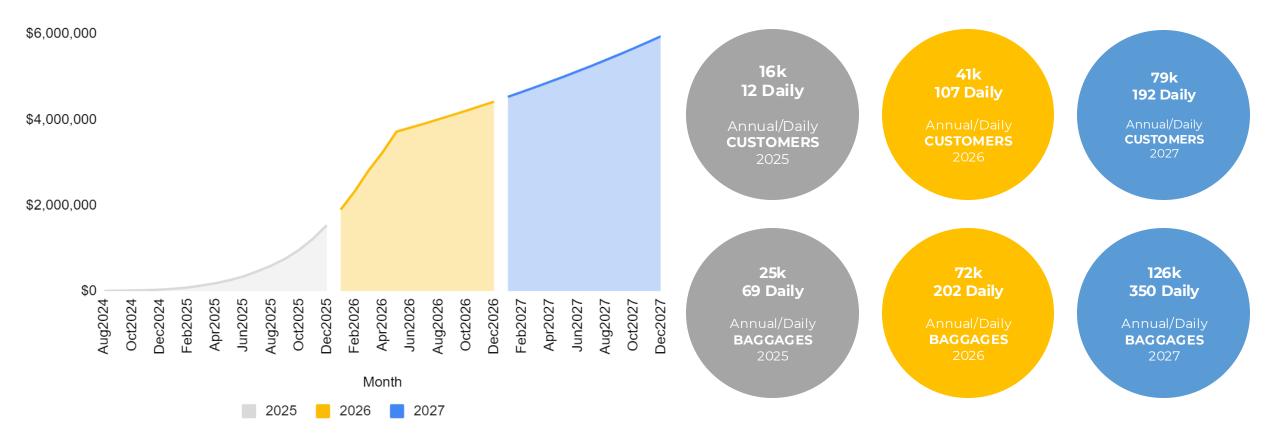


We have had amazing achievements...





36 months forecast



BaggageTAXI will scale its business model across 30 markets in 18 countries, achieving a 60-65% profit margin. This expansion, driven by strong go to market (GTM) strategy, is projected to generate \$62.48 million in revenue by year three, & with a minimum **monthly revenue** of **\$4.5 million**.



Funding timeline

Pre-Seed Closed February 2024	Seed Round Open	Series A 2027	
 ✓ Raised: USD 250K ✓ Bootstrapped: USD 250k ✓ Discount Rate: 80% 	 Post-money valuation target: USD 57M Raise: USD ~1 to 5M Minimum ticket: USD 100k Raised from Angel: USD 250k 24 months runway for hypergrowth 	 Post-money valuation target: USD 250M Expected 3x margin increase with Al enablement 	
 Incubated 03/23 	 Augment product development 	 Maximize global market presence 	
 Launched MVP within 3 months 	 AI driven solution engineering 	 Maximize RPU and engagement 	
 Proof of market fit 	 Sales & affiliate partnerships 	 Sales 	
 Ik+ customers served 	 Marketing & brand activation 	R&D	
 Product completion 	 Sales and Operations 		
 Partnerships (Hospitality & travel 	 Global expansion into 30 markets in 18 		
platforms)	countries		
 Generating monthly revenue 	 USD 62m revenue within 36 months 		

© 2024 BaggageTAXI Group. All rights reserved

> <u>View full valuation report here</u>



3-year growth

Be the market leader providing baggage pick-up, storage and delivery internationally

- Launch in London and Atlanta.
- Enable the service through customer, driver and partner applications.
- Grow network of drivers & partners.
- Collaborate with leading travel influencers to focus on transforming how travelers think about their baggage.

Al disruption, strategic partnership distribution and expand globally

• Launch in 30 markets in 18 countries to become truly global.

- Continue to build a superior Al powered and UX + infrastructure to deliver most effective and robust application to max margins.
- Integrate with leading travel platforms.
- Focus on tapping into the collected data to enable further refinement of the platform.

Build a \$250-500M business by 2027

- Launch in 100 markets globally supporting 24 languages
- Lead the digital transformation of how travelers manage their baggage
- Drive data awareness and monetization.
- \$35-70M ARR.



Expansion



The Start

2025

Growing Up Scaling **Travelers & Tourism Market to Scale** December 2023 Moving from MVP to A/B Testing App testing 2021-USD BN Our achievements : Covering UAE sales and Partners. Min Advertising We tested and proved the business model. Travelers Contribution To T&T GDP +50 Become more automated company Started raising funds We signed more than 10+ partners. UAE 45.6 Started raising funds 1 We secured 250+ guest database UK 157.5 2 We run in very limited budget. Saudi Arabia 51.5 1,271.2 3. We have a 5 years plan 4. USA 251.0 MVP Web completed 5 Germany 1st Online Ads 6. Japan 206.3 Criteria Annual Growth Rate CAG +2% Party Size of Travelers +2 Total Travelers into city in Millions +13m Travel for Leisure/Business +30% 2022 2023 2024 2025 2026 Phase 1 – Local Market Phase 2 - Investment & New countries 2024 Flagship to Franchise © 2024 BaggageTAXI Group. All rights reserved Source: WTTC Trends & Blueprint City Analysis & UAE MOE

2027+

Continuous Global Footprint Continuous Brand Acquisition



WE HAVE SOLVED 1 PROBLEM IN OUR WORLD

50+ years of commercial, technology, logistics & experience.







Founder & Chief Executive Officer Executive MBA - Hult International Business School

24+ Years Commercial, Logistics & Digital Transformation

- 4 Industries
- 3 Startups & 1 Exit



Malte Geierhos

Co-Founder & Chief Technology Officer Executive MBA - Hult International Business School

24+ Years Tech & Software

- 4 Industries
- 4 Startups & 2 Exits



BaggageTAXI is a Lifestyle

when traveling.

We are revolutionizing customer journeys and enabling travellers to buy back time and have their luggage waiting for them at the airport or any other location.

"Extend You<mark>r Tri</mark>p, Wheneve<mark>r, W</mark>herever you Need it!"





Mission:

To transform the travel experience offering hassle-free innovative solutions.



Vision:

To revolutionize the global travel industry by leveraging technology to provide innovative and efficient traveler-first services.

Questions?

investor@baggagetaxi.com

Holding

United Arab Emirates

BaggageTAXI International Holding Ltd. WeWork – ADGM Al Khatem Tower Al Maryah Island Abu Dhabi

Headquarters

United Arab Emirates BaggageTAXI FZ-LLC Al Zahra Street

Boutique Villa 9 GF01 Dubai Media City 500424 Dubai

Regional Office America's

United States

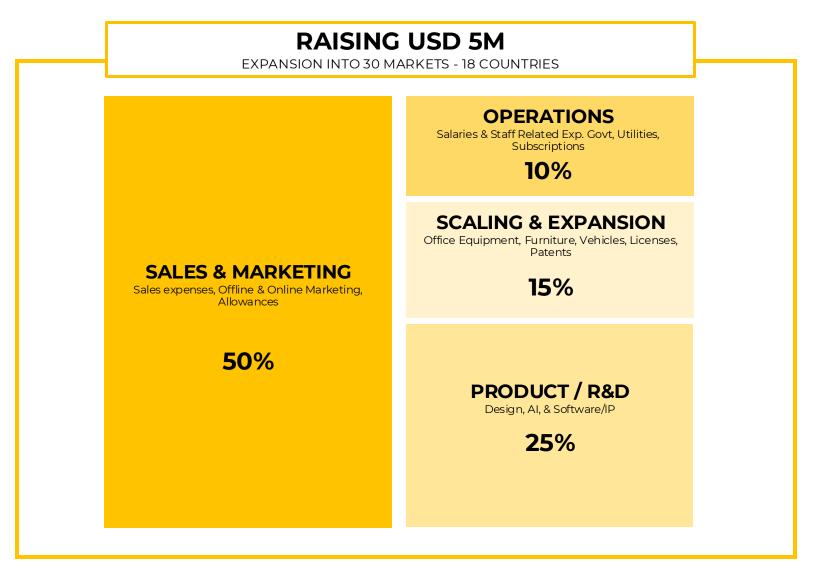
BaggageTAXI LLC WeWork 1550 Wewatta St, 2nd Floor Denver, CO 80202

Regional Office Europe

United Kingdom BaggageTAXI Group Limited & BaggageTAXI Limited Leman Street,

London, E1W 9US





Minimum Investment: USD 100k+